

**Mine Restoration Investments Limited**

(formerly Capricorn Investments Holdings Limited)

Incorporated in the Republic of South Africa

Registration number 1987/004821/06

Share Code: MRI

ISIN Code: ZAE000164562

("MRI" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited relating to Trading Statements, a listed company is required to publish a trading statement as soon as it becomes aware that the financial results for the next period to be reported on will differ by 20% or more from those of the previous corresponding period.

Shareholders are advised that, for the financial period ended 28 February 2013, loss per share will be between 1.5 cents and 2.5 cents compared to earnings per share of 11.39 cents reported in the previous corresponding period, being the financial year ended 31 December 2011 ("previous corresponding period"). Headline loss per share will be between 6.5 cents and 7.5 cents compared to a headline loss of 17.4 cents reported in the previous corresponding period.

The financial information on which this trading statement is based has not been reviewed or reported upon by the Company's auditors.

The Company's results for the year ended 28 February 2013 are expected to be published on or about end May 2013.

21 May 2013

Designated Advisor

Sasfin Capital (a division of Sasfin Bank Limited)