

MRI 201405160040A

Posting of circular, notice of general meeting and salient dates

MINE RESTORATION INVESTMENTS LIMITED

Incorporated in the Republic of South Africa

Registration number 1987/004821/06

Share Code: MRI

ISIN Code: ZAE000164562

('MRI' or 'the Company')

POSTING OF CIRCULAR, NOTICE OF GENERAL MEETING AND SALIENT DATES

1. POSTING OF CIRCULAR

Shareholders are advised that the Circular as referred to in the SENS announcement dated 8 April 2014 ("Terms SENS"), containing inter alia details of the conversion of debt into equity, issue of shares to directors and the corporate advisor, the grant of an option to the CEO and a notice of General Meeting has been posted to shareholders today. Capitalised terms in this announcement bear the same meaning as in the Terms SENS.

2. NOTICE OF GENERAL MEETING

The General Meeting will be held on Tuesday, 17 June 2014 at 09h00 at Route 21 Corporate Park, 45 Sovereign Drive, Ground Floor, Unit C, Irene X30, 0046.

3. SALIENT DATES IN RESPECT OF THE GENERAL MEETING

The salient dates in respect of the General Meeting, contained in the Circular, are set out below:

GENERAL MEETING	2014
Record date in order to be eligible to receive the notice of General Meeting	Friday, 9 May
Circular and notice of General Meeting posted to Shareholders	Friday, 16 May
Last date to trade in order to be eligible to vote at the General Meeting	Friday, 30 May
Record date in order to be eligible to vote at the General Meeting	Friday, 6 June
Last date to lodge forms of proxy for the General Meeting by 09h00 on	Thursday, 12 June
General Meeting at MRI's offices at Route 21 Corporate Park, 45 Sovereign Drive, Ground Floor, Unit C, Irene X30, 0046 at 09h00 on	Tuesday, 17 June
Results of General Meeting released on SENS Notes	Tuesday, 17 June

1. All times indicated above are local times in South Africa.
2. The dates and times indicated in the table above are subject to change. Any such changes will be released on SENS.
3. Share certificates in the name of MRI will not be dematerialised or rematerialised between Friday, 30 May 2014 and Friday, 6 June 2014, both days inclusive
4. To be valid, the completed forms of proxy must be lodged with the Transfer Secretaries, being Computershare Investor Services Proprietary Limited, at Ground Floor, 70 Marshall Street, Johannesburg, 2001, (PO Box 61051, Marshalltown, 2107), to reach them by no later than Thursday, 12 June 2014 at 09h00. Alternatively, such forms of proxy may be handed to the company secretary or chairperson of the General Meeting at the General Meeting (or adjourned or postponed General Meeting) not later than 30 minutes prior to the commencement or recommencement of the General Meeting.
5. If the General Meeting is adjourned or postponed, forms of proxy submitted for the initial General Meeting will remain valid in respect of any adjournment or postponement of the General Meeting.

Johannesburg

16 May 2014

Corporate Advisor:
AfrAsia Corporate Finance Proprietary Limited

Designated Advisor:
Sasfin Capital (a division of Sasfin Bank Limited)

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