

MINE RESTORATION INVESTMENTS LIMITED

(formerly Capricorn Investment Holdings Limited)

(Registration Number 1987/004821/06)

("MRI" or "the Company")

Share code: MRI ISIN: ZAE000164562

REALLOCATION TO CASH FLOW STATEMENT

Shareholders are referred to the 'No Change Statement' SENS announcement published on 29 September 2014. Subsequent to that announcement, it has come to the Company's attention that there was in fact a difference in the disclosure of the cash flow statement between the reviewed results for the year ended 28 February 2014 released on SENS on 2 June 2014 and the audited annual financial statements for the year ended 28 February 2014 posted to shareholders on 26 September 2014.

Certain interest was classified as a non-cash item which adjusted the cash flow allocations, nevertheless, the net cash position remained the same for both the reviewed and audited results for the year ended 28 February 2014.

The reallocations on the cash flow statement are summarised below:

CONDENSED CONSOLIDATED STATEMENT OF CASHFLOWS

	Audited 28 February 2014 R' 000	Reviewed 28 February 2014 R' 000	Difference R' 000
Cash flows from operating activities	(8 721)	(14 221)	5 500
Cash flow utilised in investing activities	(7 777)	(7 777)	-
Cash flows from financing activities	19 169	24 669	(5 500)
Net increase/ (decrease) in cash and cash equivalents	2 671	2 671	-
Cash at beginning of the period	314	314	-
Cash at the end of the period	2 985	2 985	-

Johannesburg

17 October 2014

Designated Adviser: Afrasia Corporate Finance (Pty) Ltd