

**Mine Restoration Investments Limited**

(formerly Capricorn Investments Holdings Limited)  
Incorporated in the Republic of South Africa  
Registration number 1987/004821/06  
Share Code: CPN  
ISIN Code: ZAE000149951  
("MRI" or "the Company")

POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

INTRODUCTION

Shareholders are hereby advised that the Company has today, 5 April 2013, posted a circular to its shareholders, relating to the adoption of the Company's Memorandum of Incorporation.

NOTICE OF GENERAL MEETING

A general meeting of MRI shareholders will be held at 10:00 on Thursday, 9 May 2013, at Route 41, 45 Sovereign Drive, Ground Floor, Unit C, Centurion, for the purpose of considering and, if deemed fit, passing, with or without modification, the ordinary and special resolutions set out in the notice of general meeting included in the circular ("the general meeting").

SALIENT DATES AND TIMES RELATING TO THE CIRCULAR

The following salient dates and times will apply in respect of the circular:

Circular and notice of general meeting posted to shareholders on	Friday, 5 April 2013
Last day to trade in order to be eligible to participate and vote at the general meeting	Thursday, 25 April 2013
Record date in order to participate and vote at the general meeting	Friday, 3 May 2013
Last day for receipt of proxies in respect of general meeting by 10:00 on	Tuesday, 7 May 2013
General meeting of shareholders at 10:00 on	Thursday, 9 May 2013
Results of general meeting released on SENS on	Thursday, 9 May 2012

Should there be any changes to the salient dates and times same will be released on SENS.

5 April 2013

Designated Advisor

Sasfin Capital

(a division of Sasfin Bank Limited)