

MINE RESTORATION INVESTMENTS LIMITED

(formerly Capricorn Investment Holdings Limited)

(Registration Number 1987/004821/06)

("MRI" or "the Company")

Share code: MRI ISIN: ZAE000164562

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement

Shareholders are advised that the Company's annual report incorporating the audited annual financial statements for the year ended 28 February 2014 ("the Annual Report") has been posted to shareholders on 26 September 2014. The audited annual financial statements contain no modifications to the reviewed results released on SENS on 2 June 2014. The Annual Report will also be available on the Company's website.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of shareholders will be held at Oxford Corner, P3, 32A Jellicoe Avenue, Rosebank at 10:00 on Wednesday, 29 October 2014, to transact the business as stated in the notice of annual general meeting forming part of the Annual Report.

Record Date

The record date by which shareholders of the Company must be registered in the Company's securities register in order to attend and vote at the meeting is Friday, 24 October 2014. The last day to trade in the ordinary shares of the Company in order to be eligible to vote at the annual general meeting will be Friday, 17 October 2014.

Johannesburg

29 September 2014

Designated Adviser: Afrasia Corporate Finance (Pty) Ltd