



Mine Restoration
INVESTMENTS

MINE RESTORATION INVESTMENTS LIMITED

Incorporated in the Republic of South Africa

(Registration No. 1987/004821/06)

Share Code: MRI

ISIN Code: ZAE000164562

(“MRI” or “the Company”)

Application for voluntary suspension of MRI’s shares on the JSE

Shareholders are referred to the announcements dated 7 April 2016, 13 June 2016, 24 June 2016 and 26 July 2016 wherein shareholders were advised that the board of directors of MRI (“the Board”) continues to explore opportunities to re-establish the Company as a going concern in either its current or another form.

Shareholders are further advised that as there is no certainty that the potential opportunities pursued by the Board will reach fruition, the Board cannot conclude with reasonable certainty that MRI will continue as a going concern in the foreseeable future.

As a consequence of the above, the Company has not been in a position to finalise its annual financial results for the year ended 28 February 2016.

Having regards to the uncertainty as to the future prospects of MRI and the inability of the Company to finalise its annual financial results for the year ended 28 February 2016, shareholders are hereby advised that the Board has applied to the JSE Limited (“JSE”) for the voluntary suspension of MRI’s shares on the JSE with immediate effect.

Shareholders will be updated in respect of the prospects of the Company as and when appropriate.

Rosebank
29 July 2016

Designated Adviser

Questco (Pty) Ltd