



Mine Restoration
INVESTMENTS

MINE RESTORATION INVESTMENTS LIMITED

Incorporated in the Republic of South Africa

(Registration No. 1987/004821/06)

Share Code: MRI

ISIN Code: ZAE000164562

("MRI" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the Company's Integrated Annual Report in respect of the year ended 28 February 2018 ("Report") has been distributed to shareholders. The Report is available on the Company's website, <http://minerestoration.co.za/shareholders/>.

Neither the audited annual financial statements nor the audit report contain any modifications to the provisional audited financial results for the year ended 28 February 2018, which were released on SENS on 20 June 2018.

Notice of the Annual General Meeting

Notice is hereby given that the Annual General Meeting ("AGM") of shareholders will be held in the boardroom of 51 West Street, Houghton at 14:00 on 29 August 2018 (the "AGM"), to transact the business as set out in the notice. The salient dates relevant to the AGM are set out below:

	2018
Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 20 July
Last day to trade in order to be eligible to participate in, and vote at the AGM	Tuesday, 21 August
Record date (for voting purposes at the AGM)	Friday, 24 August

Bedfordview
1 August 2018

Designated Advisor
Questco Corporate Advisory Proprietary Limited