



Mine Restoration
INVESTMENTS

MINE RESTORATION INVESTMENTS LIMITED

Incorporated in the Republic of South Africa

(Registration No. 1987/004821/06)

Share Code: MRI

ISIN Code: ZAE000164562

("MRI" or "the Company")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the:

- previous cautionary announcements, the last of which was dated 13 September 2018;
- quarterly update released on SENS on 25 October 2018, in which shareholders were advised that the Board is pursuing a proposed transaction in the chrome industry ("Chrome Transaction"); and
- SENS announcement, dated 29 July 2016, relating to the voluntary suspension of the Company's shares on the JSE Limited,

and are advised that the Company is continuing its discussions regarding the proposed recapitalisation of the Company and the Chrome Transaction.

Accordingly, shareholders are advised to exercise caution should they enter into any off-market trades in relation to their MRI shares until a further announcement is made.

Rosebank
26 October 2018

Designated Advisor



Questco Corporate Advisory (Pty) Ltd