

**MINE RESTORATION INVESTMENTS LIMITED**

Incorporated in the Republic of South Africa

(Registration no. 1987/004821/06)

Share Code: MRI

ISIN: ZAE000164562

("MRI" or "the Company")



Mine Restoration  
INVESTMENTS

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**TRADING STATEMENT FOR THE SIX MONTHS ENDED 31 AUGUST 2018**

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In terms of paragraph 3.4(b) of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period.

Shareholders are hereby advised that, for the six months ended 31 August 2018, when compared to the six months ended 31 August 2017 ("**2017**"):

- the loss per share ("**LPS**") of the Company is expected to be R0.23 when compared to a R0.17 LPS for 2017, which represents a 35% increase; and
- the headline loss per share ("**HLPS**") of the Company is expected to be R0.23 when compared to a 0.17 HLPS for 2017, which represents a 35% increase.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

The Company expects to release its financial results for the six months ended 31 August 2018, on or about 18 December 2018.

Johannesburg

14 December 2018

Designated Advisor



Questco Corporate Advisory (Pty) Ltd