

MINE RESTORATION INVESTMENTS LIMITED

Incorporated in the Republic of South Africa
(Registration no. 1987/004821/06)

Share Code: MRI

ISIN: ZAE000164562

("MRI" or "the Company")



TRADING STATEMENT FOR THE YEAR ENDED 28 FEBRUARY 2019

In terms of paragraph 3.4(b) of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period.

Shareholders are hereby advised that, for the twelve months ended 28 February 2019, when compared to the twelve months ended 28 February 2018 ("FY2018"):

- the loss per share of the Company is expected to be 0.57 cents per share when compared to a loss of 0.43 cents per share for FY2018 (an increase in the loss per share of 25%); and
- the headline loss per share of the Company is expected to be 0.57 cents per share when compared to a loss of 0.43 cents per share for FY2018 (an increase in the headline loss per share of 25%).

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

The Company expects to release its financial results for the twelve months ended 28 February 2019, on or about 31 May 2019.

Johannesburg

29 May 2019

Designated Advisor



Questco Corporate Advisory (Pty) Ltd