

CMG - Cenmag Holdings Limited - Results of General Meeting 15 Nov 2010

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CENMAG HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/004821/06)

Share code: CMG ISIN code: ZAE000001533

(`Cenmag" or `the company`)

RESULTS OF GENERAL MEETING

Shareholders are referred to the salient dates announcement dated 27 October 2010 and the circular to shareholders dated 22 October 2010 incorporating a notice of general meeting of shareholders to consider and, if deemed fit, pass the resolutions necessary to approve and implement the proposed transactions relating, inter alia, to the repurchase by the company of 35.53% of its issued share capital and the disposal by the company of its existing subsidiaries, which transactions will result in the company being constituted as a cash shell on the JSE Limited.

Shareholders are advised that at the general meeting of the company held today, Monday, 15 November 2010 at Arcay House, Number 3 Anerley Road, Parktown, all of the resolutions contained in the notice of general meeting were passed by the requisite majority of shareholders.

The special resolutions will now be lodged with CIPRO for registration and the final dates in respect of the Mandatory Offer to Minority Shareholders, the Change of Name of the company to Capricorn Investment Holdings Limited and the Sub-division of the Share Capital on a 10:1 basis will be announced on SENS following the registration of the respective resolutions.

Following the registration of the special resolutions, Messrs. Brian Alexander McQueen, James Charles Herbst, Stephen Peter Tredoux and Kenneth Delroy Jarvis will be appointed to the board of directors, whilst Messrs. Victor Farkas, Justin Joseph Farkas and Casper Josewes Barend Le Roux will resign as directors of the company. Mrs Elaine Marsha Greenblatt will continue to act in the capacity of non-executive director.

Johannesburg

15 November 2010

Sponsor Attorneys to Cenmag

ArcayMoela Sponsors (Pty) Fluxmans Incorporated

Ltd (Registration number:

(Registration number 2000/024775/21)

2006/033725/07)

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