

CPN - Capricorn Investment Holdings Limited - Cautionary announcement 22 Jun 2011

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CAPRICORN INVESTMENT HOLDINGS LIMITED

(formerly Cenmag Holdings Limited)

(Registration Number 1987/004821/06)

("Capricorn" or "the company")

Share code: CPN ISIN: ZAE000149951

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that the company has entered into negotiations which, if successfully concluded, may have a material impact on the price at which a Capricorn share trades.

Accordingly, shareholders are advised to exercise caution when dealing in their Capricorn shares.

Johannesburg

22 June 2011

Designated Advisor

Arcay Moela Sponsors (Pty) Limited

Number 3, Anerley Road, Parktown, 2193

Registered office:

Block 2, Woodlands Drive Office Park, 5 Woodlands Drive, Woodmead, Johannesburg,
2191 (PO Box 16376, Dowerglen, 1610)

Transfer secretaries

Computershare Investor Services (Pty) Limited, Ground Floor, 70 Marshall Street, Johannesburg

Directors:

BA McQueen* (Non-executive Chairman), KD Jarvis (Lead Independent non-executive director)*, EM Greenblatt*, JC Herbst (CEO), SP Tredoux (Financial Director)* Non-executive

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