

CPN - Capricorn Investment Holdings Limited - Renewal of cautionary 28 Oct 2011

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CAPRICORN INVESTMENT HOLDINGS LIMITED

(formerly Cenmag Holdings Limited)

(Registration Number 1987/004821/06)

("Capricorn" or "the company")

Share code: CPN ISIN: ZAE000149951

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement dated 22 June 2011 and the 3 August 2011 and 16 September 2011 and are advised that negotiations are still in progress which, if successfully concluded, may have a material impact on the price of the company's securities.

Shareholders are accordingly advised to continue to exercise caution when dealing in the company's securities until a further announcement is made.

Johannesburg

28 October 2011

Sponsor

Arcay Moela Sponsors (Proprietary) Limited

(Registration number 2006/033725/07)

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