

CPN - Capricorn Investment Holdings Limited - Listing delay - Postponement 7 Jun 2012

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CAPRICORN INVESTMENT HOLDINGS LIMITED

(RENAMED MINE RESTORATION INVESTMENTS LIMITED PER CIPC ON 1 JUNE 2012)

(Registration Number 1987/004821/06)

("Capricorn" or "the Company")

Share code: CPN (to be MRI) ISIN: ZAE000149951

LISTING DELAY - Postponement of Salient dates

Further to the SENS announcement dated 18 May 2012, shareholders are advised that although all the conditions precedent to the conclusion of the reverse listing transaction have been met, there is an administrative delay in the obtaining of one of the final documents required to be provided to the JSE in terms of paragraph 16.12 of the JSE Listings Requirements.

Accordingly, the lifting of the suspension, the change of name on the JSE list and the listing of Mine Restoration Investments Limited (formerly Capricorn) on the AltX, which was set to take place on Monday, 11 June 2012, will be delayed. It is anticipated that this will be resolved in a matter of a few days.

The Company will keep the JSE and shareholders apprised of progress made in obtaining the final documents and similarly announce revised salient dates in due course.

7 June 2012

Johannesburg

Sponsor

Arcay Moela Sponsors (Pty) Limited

Corporate Advisor

AfrAsia Corporate Finance (Proprietary) Limited

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