

## **CPN - Capricorn - Declaration Data and Revised Salient Dates 8 Jun 2012**

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CAPRICORN INVESTMENT HOLDINGS LIMITED

(RENAMED MINE RESTORATION INVESTMENTS LIMITED PER CIPC ON 1 JUNE 2012)

(Registration Number 1987/004821/06)

("Capricorn" or "the Company")

Share code: CPN (to be MRI) ISIN: ZAE000149951

### DECLARATION DATA AND REVISED SALIENT DATES

Further to the SENS announcement published yesterday advising shareholders of the delay in the lifting of the suspension, the change of name on the JSE list and the listing of Mine Restoration Investments Limited (formerly Capricorn) on the AltX, the Company wishes to provide the following further information as well as proposed new salient dates:

The outstanding document relates to the delivery of the Western Utilities Corporation (Pty) Ltd share certificate from the Development Bank of South Africa ("DBSA") to the Company. Agreements are in place for the release of the certificate to take place and all conditions have been agreed with the DBSA, the seller and the Company. Administrative processes have caused a delay in the actual handing over of the physical share certificate. Once the share certificate is received, the share register will need to be updated to accurately reflect the transfer of shares. It is expected that this will be resolved by no later than 15 June 2012. A finalisation announcement will be published on SENS by no later than Friday, 15 June 2012.

### SALIENT DATES

Action	Date
Last date to trade shares in the old name of Capricorn of no par value shares in order to be recorded as a shareholder by the record date on	Friday, 22 June 2012

Listing of and trading in new Mine Restoration 2012 Investments Shares with no par value under the new JSE Code MRI and ISIN ZAE000164562 on the Alternative Exchange Record date for determining those shareholders whose shares will be subject to the change of name on Dematerialised shareholders will have their accounts at their CSDP or broker updated on	Monday, 25 June  Friday, 29 June 2012  Monday, 2 July 2012
Date of issue and posting of new Mine Restoration Investments share certificates to certificated shareholders, provided that the old share certificates have been lodged by 12h00 on the record date (share certificates received after this time will be posted within 5 business days of receipt) on or about	Monday, 2 July 2012

#### Notes

1. The abovementioned dates and times are South African dates and times and are subject to amendment. Any such amendment will be announced on SENS and in the press.
2. Share certificates in the name of Capricorn will not be able to be dematerialised or rematerialized after Friday, 22 June 2012.

8 June 2012

Johannesburg

Sponsor

Arcay Moela Sponsors (Pty) Limited

Corporate Advisor

AfrAsia Corporate Finance (Proprietary) Limited

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