

CPN - Capricorn Investment Holdings Limited - Mandatory Offer Dates 8 May 2012

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CAPRICORN INVESTMENT HOLDINGS LIMITED

(to be renamed Mine Restoration Investments Limited)

(Registration Number 1987/004821/06)

("Capricorn" or "the Company")

Share code: CPN ISIN: ZAE000149951

MANDATORY OFFER DATES

Shareholders are advised that further to the announcement published on SENS on 4 May 2012, whereby the salient dates for the Specific Share Issue corporate action were extended, the dates for the mandatory offer remain the same as those published on SENS on 28 March 2012.

For and on behalf of the board

8 May 2012

Johannesburg

Sponsor

ArcaMoela Sponsors (Proprietary) Limited

Corporate Advisor

AfrAsia Corporate Finance (Proprietary) Limited

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